

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

W.R. GRACE & CO., et al.,

Debtors.

Chapter 11

Case No. 01-01139 (JKF)

(Jointly Administered)

Objection Deadline: May 21, 2010 at 4:00 p.m.

Hearing: June 7, 2010 at 10:30 a.m.

COVER SHEET TO FIRST QUARTERLY INTERIM FEE APPLICATION OF
LINCOLN PARTNERS ADVISORS LLC, AS FINANCIAL ADVISOR TO
DAVID T. AUSTERN, ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE,
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR
THE PERIOD OF OCTOBER 1, 2009 THROUGH DECEMBER 31, 2009

SUMMARY SHEET

Name of Applicant:	Lincoln Partners Advisors LLC
Authorized to Provide Professional Services to:	David T. Austern, Asbestos PI Future Claimants' Representative
Date of Retention:	November 18, 2009, <i>nunc pro tunc</i> to September 1, 2009
Period for which compensation and reimbursement is sought:	October 1, 2009 – December 31, 2009
Amount of Compensation sought as actual, reasonable and necessary:	\$200,000.00
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$2,769.33

This is a ____ monthly x interim ____ final application

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)

October 1, 2009 – December 31, 2009

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees¹</u>
Business Operations Related	0	NA
Financial Analysis / Financial Review	325.6	NA
Case Administration	0	NA
Hearing Attendance / Meeting	0	NA
TOTAL	325.6	NA

EXPENSE SUMMARY (Exhibit B, Expense Detail)

October 1, 2009 – December 31, 2009

<u>Expense Category</u>	<u>Total</u>
Telephone	475.98
Express Mail	99.86
Late Night Meals	94.37
Airfare	1,278.60
Hotel	325.00
Transportation	451.62
Meals	28.90
Miscellaneous	15.00
TOTAL	\$2,769.33

¹ Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.